

**Exhibit B**

**Redline**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
<del>COMPUTE NORTH</del> <u>MINING PROJECT WIND DOWN</u>	)	Case No. 22-90273 (MI)
HOLDINGS, INC.; <del>et al.</del> <sup>1</sup>	)	
<u>(f/k/a Compute North Holdings, Inc.), et al.</u> <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	<b>Re: Docket Nos. 91-<del>8</del>, 256, <u>812</u></b>

**ORDER APPROVING  
REJECTION OF CERTAIN EXECUTORY  
CONTRACTS OR UNEXPIRED LEASES AND ABANDONMENT  
OF PROPERTY IN CONNECTION THEREWITH (CUSTOMER CONTRACTS)  
FOURTH NOTICE OF REJECTION**

<sup>1</sup>—~~The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.~~

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

Pursuant to and in accordance with the order of this Court entered on October 24, 2022 [Docket No. 256] (the “Rejection Procedures Order”)<sup>2</sup> entered in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”); and the Debtors having properly filed with this Court and served on the Rejection Notice Parties a notice (the “Rejection Notice”) of their intent to reject certain executory contracts (the “Rejected Contracts”) identified on **Exhibit 1** attached hereto in accordance with the terms of the Rejection Procedures Order; and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and no timely objections having been filed to the Rejection Notice; and the Court having found and determined that the relief requested is in the best interests of the Debtors, their estates, their creditors, and all parties in interest, and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Rejected Contracts identified on **Exhibit 1** attached hereto are hereby rejected as set forth herein, effective as of the later of: (a) the Rejection Date set forth on **Exhibit 1** and (b) such other date as determined by the Court (the “Rejection Date”).

2. Effective as of the Removal Deadline (as defined below), any interests that the Debtors’ chapter 11 estates may have, including any security interests, in the cryptocurrency miners and related equipment (the “Customer Miners”) relating to the colocation and operation agreements between the Debtors and customers of the Debtors (the “Customers”) listed on **Exhibit 1** are deemed abandoned to the operator of the premises where the Customer Miners are located. The Customers must remove the Customer Miners from the Facilities or otherwise

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Rejection Procedures Order.

arrange for the disposal of the Customer Miners, if any, within twenty one (21) days after the entry of the Rejection Order (the “Removal Deadline”).

3. If Customers fail to remove the Customer Miners by the Removal Deadline, the operator of the premises where the Customer Miners are located may exercise any remedies available to such operator of the premises under applicable law with respect to the Customer Miners located at the premises.

4. If any affected Customer to a Rejected Contract asserts a claim against the Debtors arising from the rejection of the Rejected Contract, the Customer shall submit a proof of claim by the later of (a) the deadline fixed by the Bankruptcy Court to file general unsecured proofs of claim; or (b) thirty (30) days after the entry of the Rejection Order.

5. If a Customer does not timely file a proof of claim in accordance with the terms of the Rejection Procedures Order and this Order, the Counterparty shall not be treated as a creditor with respect to such claims for voting on any chapter 11 plan in these Chapter 11 Cases and shall be forever barred from asserting claims for rejection damages and from participating in any distributions made in connection with these Chapter 11 Cases on account of such rejection damages.

6. Nothing herein shall reject any portion of the Rejected Contract that was partially assigned prior to the Petition Date.

7. Nothing herein shall prejudice the Debtors’ rights to argue that any of the Rejected Contracts were terminated prior to the Petition Date, or that any claim for damages arising from the rejection of the Rejected Contracts is limited to the remedies available under any applicable termination provision of such Rejected Contract or that any such claim is an obligation of a third party, and not that of the Debtors or their estates.

8. Nothing contained in this Order, nor any payment made pursuant to the authority granted by this Order, is intended to be or shall be construed as: (a) an admission as to the validity of any claim against the Debtors, (b) a waiver or limitation of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of any claim, (c) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (d) an agreement or obligation to pay any claims, (e) a waiver of any claims or causes of action which may exist against any creditor or interest holder, or (f) an approval, assumption, or adoption of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

9. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights of or enhance the status of any claim by any party.

10. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

11. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

12. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: \_\_\_\_\_, 2023  
Houston, Texas

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THE HONORABLE MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1 to Rejection Order****List of Rejected Contracts**

<b>Counterparty Name</b>	<b>Counterparty Notice Information</b>	<b>Contract</b>	<b>Debtor</b>	<b>Proposed Rejection Date</b>	<b>Facility Location of Customer Miners</b>	<b>Contact Party for the Operator of the Facility Location</b>
Bajaj, Jay (Haylo Group)	Haylo Group Inc. 701 Tillery St, #12, Unit 100 Attn: Jay Bajaj Austin, TX 78702 Jay@haylo.vc	Master Agreement, dated April 20, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<b><u>US Bitcoin Corp.</u></b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Bajaj, Jay (Haylo Group)	Haylo Group Inc. 701 Tillery St, #12, Unit 100 Attn: Jay Bajaj Austin, TX 78702 Jay@haylo.vc	Order Form, dated July 18, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b><u>US Bitcoin Corp.</u></b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
BitNile (Ault)	BitNile Inc. 22522 Southern Highlands Pkwy Attn: William Horne Las Vegas, NV 89141  BitNile Inc. 11411 Southern Highlands Pkwy, Suite 240 Las Vegas, NV 89141 Darren@BitNile.com	Master Agreement, dated August 15, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b><u>US Bitcoin Corp.</u></b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Blockmetrix	BlockMetrix 2323 Vicktory Pk Ln, Suite 1600 Dallas, TX 75219  BlockMetrix 2651 North Harwood St Dallas, TX 75201 Nbannister@BlockMetrix.com  BlockMetrix C/O Sidley Austin LLP Attn: Maegan Quejada	Master Agreement, dated November 7, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b><u>US Bitcoin Corp.</u></b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	1000 Louisiana St, Suite 5900 Houston, TX 77002 Mquejada@sidley.com					
Blockmetrix	BlockMetrix 2323 Vicktory Pk Ln, Suite 1600 Dallas, TX 75219  BlockMetrix 2651 North Harwood St Dallas, TX 75201 Nbannister@BlockMetrix.com  BlockMetrix C/O Sidley Austin LLP Attn: Maegan Quejada 1000 Louisiana St, Suite 5900 Houston, TX 77002 Mquejada@sidley.com	Order Form, dated December 2, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Compass Mining Inc.	Compass Mining Inc. 251 Little Falls Dr. Attn: Thomas Helloer Wilmington, DE 19808  Compass Mining Inc. C/O Armstrong Teasdale LLP Attn: John G. Willard 7700 Forsyth Blvd, Suite 1800 Saint Louis, MO 63105 Jwillard@atllp.com	Master Agreement, dated March 18, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Compass Mining Inc.	Compass Mining Inc. 251 Little Falls Dr. Attn: Thomas Helloer Wilmington, DE 19808	Order Form, dated April 22, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Compass Mining Inc. C/O Armstrong Teasdale LLP Attn: John G. Willard 7700 Forsyth Blvd, Suite 1800 Saint Louis, MO 63105 Jwillard@atllp.com					sgage@usbtccorp.com
Culver Ventures	Culver Ventures LLC 5830 E 2 <sup>nd</sup> St, Suite 7000-3771 Attn: Shyam Bajaj Casper, WY 82609 Sbajaj@culverventures.com	Master Agreement, dated August 19, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Culver Ventures	Culver Ventures LLC 5830 E 2 <sup>nd</sup> St, Suite 7000-3771 Attn: Shyam Bajaj Casper, WY 82609 Sbajaj@culverventures.com	Order Form, dated April 15, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Decimal Group	Decimal Group 153 Valley St, Suite 26 South Orange, NJ 07079 Roshan@decimalgroup.io MSilverman@pryorcashman.com	Master Agreement, dated January 27, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Decimal Group	Decimal Group 153 Valley St, Suite 26 South Orange, NJ 07079 Roshan@decimalgroup.io MSilverman@pryorcashman.com	Order Form, dated February 1, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Digital Alchemy	Digital Alchemy 2408 NW 40 <sup>th</sup> Circle Attn: Ron Cohen Boca Raton, FL 33431 Dwolgin@gmail.com  Digital Alchemy C/O Polsinelli PC 2950 N Harwood St, #2100	Master Agreement, dated July 26, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com



Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Dallas, TX 75201 ggodfrey@polsinelli.com LBoydston@Polsinelli.com					
Edge Mode	Edge Mode 350 N Orleans St Attn: Simon Wajcenberg Chicago, IL 60654 Simon@edgemode.io  Edge Mode 110 E Broward Blvd Fort Lauderdale, FL 33301 Simon@edgemode.io	Master Agreement, dated April 20, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Edge Mode	Edge Mode 350 N Orleans St Attn: Simon Wajcenberg Chicago, IL 60654 Simon@edgemode.io  Edge Mode 110 E Broward Blvd Fort Lauderdale, FL 33301 Simon@edgemode.io	Order Form, dated June 29, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Foundry Digital LLC	Foundry Digital LLC  Attn: Michael Colyer, CEO  250 Park Ave S, 5 <sup>th</sup> Fl  New York, NY 10003	Master Agreement, dated October 29, 2020 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow; North Sioux City	<b>Wolf Hollow</b> US Bitcoin Corp. Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com  <b>North Sioux City</b> James Stanton JStanton@foundrydigital.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>Foundry Digital LLC</p> <p>Attn: Mike Colyer &amp; Licia Barra</p> <p>1100 Pittsford Victor Rd.</p> <p>Pittsford, NY 14534</p> <p>Foundry Digital LLC</p> <p>c/o Milbank LLP</p> <p>Attn: Abhilash M. Raval, Eric K. Stodola &amp; Edward R. Linden</p> <p>55 Hudson Yards</p> <p>New York, NY 10001-2163</p> <p>Phone: (212) 530-5000</p> <p>Email: araval@milbank.com; estodola@milbank.com; elinden@milbank.com</p> <p>Foundry Digital LLC</p> <p>Attn: Mike Colyer &amp; Licia Barra</p> <p>350 East Ave., Suite 201</p>					<p>585-512-8908</p> <p>Ben Stoos ben.stoos@computenorth.com 712-223-9429</p>

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Rochester, NY 14604  Email: mcolyer@foundrydigital.com; lbarra@foundrydigital.com   Schulte Roth & Zabel LLP  Counsel to Foundry Digital  Attn: Kristine G. Manoukian & Peter J Amend  919 Third Avenue  New York, NY 10022  Phone: (212) 756-2000  Email: Kristine.manoukian@srz.com; peter.amend@srz.com   Porter Hedges LLP  Counsel to Foundry Digital  Attn: John F. Higgins, M. Shane Johnson & Megan N. Young-John  1000 Main St., 36th Fl.					

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Houston, TX 77002  Phone: (713) 226-6000  Email: jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com  HMB Legal Counsel  Counsel to Foundry Digital LLC  Attn: Ati P. Khatri  500 West Madison, Suite 3700  Chicago, IL 60661  Email: akhatri@hmblaw.com					

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
Foundry Digital LLC	<p>Foundry Digital LLC</p> <p>Attn: Michael Colyer, CEO</p> <p>250 Park Ave S, 5<sup>th</sup> Fl</p> <p>New York, NY 10003</p> <p>Foundry Digital LLC</p> <p>Attn: Mike Colyer &amp; Licia Barra</p> <p>1100 Pittsford Victor Rd.</p> <p>Pittsford, NY 14534</p> <p>Foundry Digital LLC</p> <p>c/o Milbank LLP</p> <p>Attn: Abhilash M. Raval, Eric K. Stodola &amp; Edward R. Linden</p> <p>55 Hudson Yards</p> <p>New York, NY 10001-2163</p> <p>Phone: (212) 530-5000</p> <p>Email: araval@milbank.com; estodola@milbank.com;</p>	Order Form, dated July 6, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<p><b><u>US Bitcoin Corp.</u></b></p> <p>Samuel Gage</p> <p>Director of Operations</p> <p>+1 (305) 224-6427 x821</p> <p>sgage@usbtccorp.com</p>

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	<p>elinden@milbank.com</p> <p>Foundry Digital LLC</p> <p>Attn: Mike Colyer &amp; Licia Barra</p> <p>350 East Ave., Suite 201</p> <p>Rochester, NY 14604</p> <p>Email: mcolyer@foundrydigital.com; lbarra@foundrydigital.com</p> <p>Schulte Roth &amp; Zabel LLP</p> <p>Counsel to Foundry Digital</p> <p>Attn: Kristine G. Manoukian &amp; Peter J Amend</p> <p>919 Third Avenue</p> <p>New York, NY 10022</p> <p>Phone: (212) 756-2000</p> <p>Email: Kristine.manoukian@srz.com; peter.amend@srz.com</p>					

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Porter Hedges LLP  Counsel to Foundry Digital  Attn: John F. Higgins, M. Shane Johnson & Megan N. Young-John  1000 Main St., 36th Fl.  Houston, TX 77002  Phone: (713) 226-6000  Email: jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com   HMB Legal Counsel  Counsel to Foundry Digital LLC  Attn: Ati P. Khatri  500 West Madison, Suite 3700  Chicago, IL 60661  Email: akhatri@hmblaw.com					

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
Green Mining	Green Mining Inc. 995 Quail Hollow Cr. Attn: Marc Sherman Dakota Dunes, SD 57049	Master Agreement, dated November 4, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Handal, Dmitri	Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134	Master Agreement, dated July 26, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Handal, Dmitri	Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134	Order Form, dated July 29, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Handal, Dmitri	Dmitri Handal 2555 Ponce de Leon Suite 600 Coral Gables, FL 33134	Order Form, dated November 5, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Konza Mining Fund I LP	Konza Mining Fund I LP 2005 Research Park Drive Attn: Hunter Harrison Manhattan, KS 66502	Master Agreement, dated October 21, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Luxor Tech	Luxor Tech 1100 Bellevue Way NE Bellevue, WA 98004	Master Agreement, dated September 3, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Omnific Ventures	Omnific Ventures Inc. 701 Tillery St, #12, Unit 108 Attn: Jay Bajaj Austin, TX 78702 Jay@omnificventures.com	Master Agreement, dated August 19, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Omnific Ventures	Omnific Ventures Inc.	Order Form,	Compute	January 13,	Wolf Hollow	<b>US Bitcoin Corp.</b>



Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	701 Tillery St, #12, Unit 108 Attn: Jay Bajaj Austin, TX 78702 Jay@omnificventures.com	dated April 14, 2022	North LLC	2023		Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
River Financial	River Financial 755 Sansome St #600 Attn: Pablo Gonzalez San Francisco, CA 94111	Master Agreement, dated April 25, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
River Financial	River Financial 755 Sansome St #600 Attn: Pablo Gonzalez San Francisco, CA 94111	Order Form, dated December 1, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Sphere 3D	Sphere 3D 895 Don Mills Road Mississauga, ON M3C 1W3 Canada  Sphere 3D Attn: Patricia Trompeter 10 Glenville St Greenwich, CT 06831 Patricia.trompeter@sphere3D.com  Sphere 3D C/O Pryor Cashman LLP Attn: Seth H. Liebman and Matthew W. Silverman 7 Times Square, 40 <sup>th</sup> Floor New York, NY 10036-656 9 Slieberman@pryorcashman.com Msilverman@pryorcashman.com  Sphere 3D C/O Andrews Myers, P.C.	Master Agreement, dated June 3, 2022 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Attn: T. Josh Judd 1885 St. James Place, 15 <sup>th</sup> Floor Houston, TX 77056 JJudd@AndrewsMyers.com					
Sphere 3D	<p>Sphere 3D 895 Don Mills Road Mississauga, ON M3C 1W3 Canada</p> <p>Sphere 3D Attn: Patricia Trompeter 10 Glenville St Greenwich, CT 06831 Patricia.trompeter@sphere3D.com</p> <p>Sphere 3D C/O Pryor Cashman LLP Attn: Seth H. Liebeman and Matthew W. Silverman 7 Times Square, 40<sup>th</sup> Floor New York, NY 10036-656 9 Slieberman@pryorcashman.com Msilverman@pryorcashman.com</p> <p>Sphere 3D C/O Andrews Myers, P.C. Attn: T. Josh Judd 1885 St. James Place, 15<sup>th</sup> Floor Houston, TX 77056 JJudd@AndrewsMyers.com</p>	Order Form, dated July 18, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<p><b>US Bitcoin Corp.</b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>
TDTC US Corp (Tokenomics)	TDTC US Corp 200 Continental Drive	Master Agreement,	Compute North LLC	January 13, 2023	Wolf Hollow	<p><b>US Bitcoin Corp.</b> Samuel Gage</p>

Counterparty Name	Counterparty Notice Information	Contract	Debtor	Proposed Rejection Date	Facility Location of Customer Miners	Contact Party for the Operator of the Facility Location
	Attn: David Gue Newark, DE 19713	dated July 22, 2022 and Order Form				Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com
Uluck (David Zhang)	<p>Uluck Technology PTE LTD 5001 Beach Road Attn: David Zhang Singapore 199588 David.zhang@uluckglobal.co.uk</p> <p>Uluck Technology PTE LTD 49 Northweald Ln Kingston upon Thames KT2 5GN England</p> <p>Uluck Technology PTE LTD 12 John Princes Street London W1G0JR England</p>	Master Agreement, dated July 14, 2021 and Order Form	Compute North LLC	January 13, 2023	Wolf Hollow	<p><b><u>US Bitcoin Corp.</u></b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>
Wayfaring Company	Wayfaring Company 701 Tillery Street Austin, TX 78702	Master Agreement, dated April 20, 2021	Compute North LLC	January 13, 2023	Wolf Hollow	<p><b><u>US Bitcoin Corp.</u></b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>
Wayfaring Company	Wayfaring Company 701 Tillery Street Austin, TX 78702	Order Form, dated April 15, 2022	Compute North LLC	January 13, 2023	Wolf Hollow	<p><b><u>US Bitcoin Corp.</u></b> Samuel Gage Director of Operations +1 (305) 224-6427 x821 sgage@usbtccorp.com</p>